

THE LAW OFFICE OF
MARY ANNE VANCE, P.S.

Estate Planning Seminar - November 20th, 2008

Join us for our Fall Estate Planning Seminar for clients and friends on Thursday, November 20th, 2008 from 10:00 a.m. to 12 noon. Two blissful hours of free advice from attorney Mary Anne Vance and Certified Public Accountant Allan Steinman. Sweet treats, coffee, and tea will be served.

Reserve your place by contacting Suzanne at (206) 682-2333 or suzanne@vancelaw.com.

Agenda

10:00 - 11:00 a.m. **Updating Your Estate Plan**

- Wills
- Powers of Attorney
- Living Wills
- Living Trusts
- Protections for kids, parents, pets, and in-laws if you die or become disabled

Presented by Mary Anne Vance, attorney, Law Office of Mary Anne Vance, P.S.

11:00 - 11:15 a.m. Break

11:15 - 12:00 p.m. **Protecting Your Money While Building Your Estate**

- IRA's (Individual Retirement Accounts) - New Laws
- "529" College Savings Plan - Advantages
- Estate Taxes

Presented by Allan Steinman, C.P.A., Bader Martin accounting firm

Location: **Fifth Floor Conference Room
901 Fifth Avenue, Seattle, Washington 98164**

Parking is available in the basement garage of the 901 Fifth Avenue Building
(formerly the Union Bank of California Center)

Garage entrances are on Madison Street & Marion Street, between 4th & 5th Avenues.
The cost is \$12.00 for up to 3 hours.

*Complimentary
Estate Planning
Seminar*

*November 20th
10:00 am
to
12:00 pm*

Meet Our Attorneys:



Mary Anne Vance was recently named a “Top Attorney” by the attorney readers of *Seattle Magazine* as well as a “Super Lawyer” by the attorney readers of *Washington Law and Politics Magazine*. She co-chaired the Washington State Bar Association seminar “When Death and Divorce Collide.” In February, 2008, she spoke at a seminar sponsored by the Washington State Bar Association on “Powers of Attorney.” In April, 2008, she spoke on estate planning for the Health Education Network, LLC in Bellevue, Washington. If you wish to contact Mary Anne please do so at maryanne@vancelaw.com.



Kenneth L. Taylor practices in the areas of estate planning, trusts, probate, transactional real estate matters, and business law. A native of Bremerton, Washington, Ken is a graduate of the University of Washington, School of Law. Ken joined the firm in 1989. If you wish to contact Ken please do so at ken@vancelaw.com.



We welcome **Terri R. Luken**, a 19 year veteran of the King County Prosecuting Attorney’s Office to our firm. She will support our firm in our trust, probate, and guardianship matters. She joins Kenneth Taylor and Mary Anne Vance in fostering the firm’s core mission in estate planning, trust, guardianship and probate administration. If you wish to contact Terri please do so at terri@vancelaw.com.

Our Guest Speaker:



Allan Steinman’s work integrates accounting, financial, and tax strategies for affluent individuals and families and their family-owned businesses. Mr. Steinman is a shareholder and the director of the Accounting and Assurance Services practice at Bader Martin, P.S. in Seattle, Washington. You can reach him at (206) 667-0314 or asteinman@badermartin.com.

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901 Fifth Avenue, Suite 1111
Seattle, Washington 98164-1001

(206) 682-2333 | (206) 682-2382 Fax
www.vancelaw.com